South Fork Community Development District

Board of Supervisors □ Richard Waldron, Chairperson □ Kelly Barr, Vice Chairperson □ Jason Amato, Assistant Secretary □ David Lowrie, Assistant Secretary □ Nick Bozzuto, Assistant Secretary □ Nick Bozzuto, Assistant Secretary □ Nick Bozzuto, Assistant Secretary

Regular Meeting Agenda

Tuesday, September 14, 2021 – 6:30 p.m.

Workshop

Tuesday, September 14, 2021 – 7:15 p.m.

AUDIENCE MEMBERS MUST ATTEND VIA ZOOM NO PHYSICAL ATTENDANCE PERMITTED

Meeting

URL: https://us02web.zoom.us/j/82258690030?pwd=eXR1Sk1nODNGUldpdW1YTnhhQjhrQT09

Meeting ID: 822 5869 0030

Passcode: 123456

Call in number: (929) 436-2866

- 1. Roll Call
- 2. Audience Comments
- 3. Consent Agenda
 - A. Approval of the Minutes of the July 13 and August 10, 2021 Meeting...Page 2
 - B. Acceptance of Financial Statements......Page 6
- 4. Staff Reports
 - A. Attorney
 - B. Engineer
 - C. District Manager
 - i. Consideration of Fiscal Year 2022 Annual Meeting Schedule......Page 20
 - ii. Consideration of Establishment of Audit Committee

 - iv. Discussion of Assessment Methodology Proposition of \$7,500.00
- 5. Supervisors' Requests
- 6. Adjournment

Next Meeting is October 12, 2021

MINUTES OF MEETING SOUTH FORK COMMUNITY DEVELOPMENT DISTRICT

The regular meeting of the Board of Supervisors of the South Fork Community Development District was held on Tuesday, July 13, 2021 at 6:42 p.m. the Board was in person at the South Fork HOA II pool house, with residents attending via Zoom, Meeting ID 822 5869 0030, Meeting URL: https://us02web.zoom.us/j/82258690030?pwd=eXR1Sk1nODNGUldpdW1YTnhhQjhrQT09, Call in number: (929) 436-2866.

Present and constituting a quorum were:

Richard Waldron Chairperson

Nick Bozzuto Assistant Secretary
David Lowrie Assistant Secretary

Also present were:

Mark Vega District Manager Alba Sanchez Field Manager

Robert Dvorak District Engineer (via Zoom)

The following is a summary of the discussions and actions taken at the July 13, 2021 South Fork Community Development District's Board of Supervisors Meeting.

FIRST ORDER OF BUSINESS Roll Call

Mr. Vega called the meeting to order and called the roll.

SECOND ORDER OF BUSINESS

Audience Comments on the Agenda Items

No audience was present.

THIRD ORDER OF BUSINESS Consent Agenda

- A. Approval of the Minutes of the June 8, 2021 Meeting
- **B.** Acceptance of Financial Statements

On MOTION by Mr. Waldron seconded by Mr. Lowrie with all in favor the Consent Agenda was approved. 3-0.

July 13, 2021 South Fork CDD

FOURTH ORDER OF BUSINESS

Staff Reports

O Attorney No report.

B. Engineer

 Mr. Dvorak reported that Pond C1 now has a mitered end that has fallen off, so this will now be added to the pond repair scope.

C. District Manager

i. Public Hearing on Fiscal Year 2021/2022 Final Budget

On MOTION by Mr. Waldron seconded by Mr. Bozzuto with all in favor the meeting the meeting being suspended and opening the Public Hearing At 6:48 p.m. was approved. 3-0.

Mr. Vega stated one resident will not be assessed due to compliance. However, a second resident will be assessed \$1,000 to install a fence to protect the District's property and bushes due to this resident damaging district property.

On MOTION by Mr. Bozzuto seconded by Mr. Waldron with all in favor the Public Hearing closing and the regular meeting reconvening at 6:50 p.m. was approved. 3-0.

a. Consideration of Resolution 2021-04, Adopting Fiscal Year 2021/2022 Final Budget

On MOTION by Mr. Lowrie seconded by Mr. Waldron with all in favor Resolution 2021-04, Adopting Fiscal Year 2021/2022 Final Budget was approved. 3-0.

- ii. Public Hearing on Fiscal Year 2021/2022 Assessments
 - a. Consideration of Resolution 2021-05, Imposing Special Assessments and Certifying an Assessment Roll

On MOTION by Mr. Waldron seconded by Mr. Lowrie with all in favor the Resolution 2021-05, Imposing Special Assessments and Certifying an Assessment Roll was approved. 3-0.

Agenda Page 4

July 13, 2021 South Fork CDD

iii. Consideration of Resolution 2021-06, Designation of District Officers

On MOTION by Mr. Lowrie seconded by Mr. Bozzuto with all in favor the Resolution 2021-06, Designation of District Officers was approved. 3-0.

FIFTH ORDER OF BUSINESS

Supervisors' Requests

- Mr. Bozzuto requested the District Engineer talk to the County regarding the road at Ambleside and Silver Charm.
- Mr. Vega stated Mr. Sanchez will cover the August meeting since he is required to attend
 a State of Florida District Managers meeting.

SIXTH ORDER OF BUSINESS

Adjournment

On MOTION by Mr. Lowrie seconded by Mr. Bozzuto with all in favor the meeting was adjourned at 6:58 p.m. 3-0.

Mark Vega, Secreta	ıry

1	MIN	NUTES OF MEETING									
2	SOUTH FORK										
3	COMMUNITY DEVELOPMENT DISTRICT										
4											
5	The regular meeting of the Board of Supervisors of the South Fork Community Development										
6	District was held on Tuesday, August 10, 2021 at 6:39 p.m. the Board was in person at the South Fork HOA										
7	II pool house, with residents attending via Zoom, Meeting ID 822 5869 0030, Meeting URL:										
8	https://us02web.zoom.us/j/82258690030?pwd=eXR1Sk1nODNGUldpdW1YTnhhQjhrQT09, Call in										
9	number: (929) 436-2866.										
10											
11	Present and constituting a quorum	were:									
12											
13	Richard Waldron	Chairperson									
14	Kelly Barr	Vice Chairperson									
15	Jason Amato	Assistant Secretary									
16	Nick Bozzuto	Assistant Secretary									
17	David Lowrie	Assistant Secretary									
18	Buvia Lowine	Tissistant Secretary									
19	Also present were:										
20	1										
21	Alba Sanchez	Field Manager									
22											
23		discussions and actions taken at the August 10, 2021									
24	South Fork Community Development Distr	rict's Board of Supervisors Meeting.									
25	ENDOR ODDED OF DISCHIFES	D. H.C. H									
26	FIRST ORDER OF BUSINESS	Roll Call									
27 28	Ms. Sanchez called the meeting to	order and called the roll.									
26 29	SECOND ORDER OF BUSINESS	Audience Comments on the Agenda Items									
30	There were no Audience comments										
31											
32	THIRD ORDER OF BUSINESS	Field Manager									
33	o None.	g									
34											
35	FOURTH ORDER OF BUSINESS	Supervisors' Requests									
36		at Ambleside and Summerfield need painted.									
37	 Mr. Waldron requested pond bid st 	atus.									
38	CIVILI ODDED OF BUGINESS	A 7.º									
39	SIXTH ORDER OF BUSINESS	Adjournment									
40		seconded by Mr. Waldron with all in									
41	favor the meeting was adjoin	urned at 0:43p.m. 5-0.									
42											
43		Mark Vaga Sagratory									
44		Mark Vega, Secretary									

South Fork Community Development District

Financial Report
June 30, 2021

Prepared by:



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South Fork Community Development District

Financial Statements

(Unaudited)

June 30, 2021

Balance Sheet

June 30, 2021

		SERIES 2015 DEBT SERVICE				TOTAL			
ACCOUNT DESCRIPTION	GEN	ERAL FUND		FUND		TOTAL			
<u>ASSETS</u>									
Cash - Checking Account	\$	159,583	\$	-	\$	159,583			
Assessments Receivable		-		150		150			
Allow-Doubtful Collections		-		(150)		(150)			
Due From Other Funds		-		7,312		7,312			
Investments:									
Reserve Fund (A-1)		-		38,408		38,408			
Reserve Fund (A-2)		-		8,507		8,507			
Reserve Fund (A-3)		-		28,424		28,424			
Revenue Fund (A-1)		-		85,501		85,501			
Revenue Fund (A-2)		-		59,627		59,627			
Revenue Fund (A-3)		-		73,563		73,563			
Deposits		4,941		-		4,941			
TOTAL ASSETS	\$	164,524	\$	301,342	\$	465,866			
LIABILITIES									
Accounts Payable	\$	4,810	\$	-	\$	4,810			
Accrued Expenses		952		-		952			
Deferred Revenue		710		674		1,384			
Other Current Liabilities		10,000		-		10,000			
Due To Other Funds		7,312		-		7,312			
TOTAL LIABILITIES		23,784		674		24,458			
FUND BALANCES									
Nonspendable:									
Deposits		4,941		-		4,941			
Restricted for:									
Debt Service		-		300,668		300,668			
Assigned to:									
Operating Reserves		25,533		-		25,533			
Reserves- Irrigation/Landscape		26,825		-		26,825			
Reserves - Signs/Monuments/Fence		21,825		-		21,825			
Unassigned:		61,616		-		61,616			
TOTAL FUND BALANCES	\$	140,740	\$	300,668	\$	441,408			
TOTAL LIABILITIES & FUND BALANCES	\$	164,524	\$	301,342	\$	465,866			
TO TAL LIABILITIES & TOND BALANCES	Ψ	104,324	Ψ	301,342	ψ	703,000			

Statement of Revenues, Expenditures and Changes in Fund Balances For the Period Ending June 30, 2021

ACCOUNT DESCRIPTION	Al	NNUAL DOPTED SUDGET	R TO DATE	YEAR TO DATE VARIANCE (\$) ACTUAL FAV(UNFAV)		YTD ACTUAL AS A % OF ADOPTED BUD	
REVENUES							
Interest - Investments	\$	1,600	\$ 1,200	\$ -	\$	(1,200)	0.00%
Interest - Tax Collector		-	-	20		20	0.00%
Special Assmnts- Tax Collector		305,813	305,813	305,815		2	100.00%
Special Assmnts- Discounts		(12,233)	(12,233)	(11,527)		706	94.23%
Other Miscellaneous Revenues		-	-	45		45	0.00%
TOTAL REVENUES		295,180	294,780	294,353		(427)	99.72%
<u>EXPENDITURES</u>							
<u>Administration</u>							
P/R-Board of Supervisors		25,836	19,377	18,946		431	73.33%
ProfServ-Engineering		15,000	11,250	13,178		(1,928)	87.85%
ProfServ-Field Management		15,750	11,813	11,813		-	75.00%
ProfServ-Legal Services		7,500	5,625	7,023		(1,398)	93.64%
ProfServ-Mgmt Consulting Serv		34,976	26,232	26,232		-	75.00%
ProfServ-Trustee Fees		3,717	3,717	3,717		-	100.00%
Auditing Services		2,225	2,225	-		2,225	0.00%
Website Compliance		1,553	1,553	1,553		-	100.00%
Insurance - Risk Management		8,361	8,361	7,835		526	93.71%
Legal Advertising		1,800	1,350	3,492		(2,142)	194.00%
Misc-Bank Charges		89	67	-		67	0.00%
Misc-Assessment Collection Cost		6,116	6,116	5,887		229	96.26%
Annual District Filing Fee		175	175	175		-	100.00%
Total Administration		123,098	 97,861	 99,851		(1,990)	81.12%
Electric Utility Services							
Utility - General		9,960	7,470	6,922		548	69.50%
Electricity - Streetlights		11,760	 8,820	 15,073		(6,253)	128.17%
Total Electric Utility Services		21,720	 16,290	 21,995		(5,705)	101.27%
Flood Control/Stormwater Mgmt							
Contracts-Aquatic Control		11,796	8,853	8,853		-	75.05%
R&M-Lake		6,240	 4,680	 -		4,680	0.00%
Total Flood Control/Stormwater Mgmt		18,036	 13,533	 8,853		4,680	49.09%
Other Physical Environment							
Contracts-Landscape		80,784	60,588	60,150		438	74.46%
Contracts-Mulch		2,500	1,875	-		1,875	0.00%
Insurance - Property		666	666	-		666	0.00%
R&M-Renewal and Replacement		10,000	7,500	20,950		(13,450)	209.50%
R&M-Irrigation		3,500	2,625	4,799		(2,174)	137.11%
R&M-Walls and Signage		850	637	-		637	0.00%

Statement of Revenues, Expenditures and Changes in Fund Balances For the Period Ending June 30, 2021

ACCOUNT DESCRIPTION	Α	ANNUAL DOPTED BUDGET	AR TO DATE BUDGET	AR TO DATE ACTUAL		RIANCE (\$) V(UNFAV)	YTD ACTUAL AS A % OF ADOPTED BUD
Reserve - Irrigation/Landscape		7,600	-	-		-	0.00%
Reserve - Ponds		10,000	-	600		(600)	6.00%
Reserve-Signs/Monuments/Fences		3,000	-	 41,990	-	(41,990)	1399.67%
Total Other Physical Environment		118,900	 73,891	 128,489		(54,598)	108.06%
<u>Field</u>							
Contracts-Security Services		11,427	8,570	8,570		-	75.00%
Misc-Contingency		5,000	3,750	4,821		(1,071)	96.42%
Total Field		16,427	 12,320	13,391		(1,071)	81.52%
TOTAL EXPENDITURES		298,181	213,895	272,579		(58,684)	91.41%
Excess (deficiency) of revenues							
Over (under) expenditures		(3,001)	 80,885	 21,774		(59,111)	0.00%
OTHER FINANCING SOURCES (USES)							
Contribution to (Use of) Fund Balance		(3,001)	-	-		-	0.00%
TOTAL FINANCING SOURCES (USES)		(3,001)	-	-		-	0.00%
Net change in fund balance	\$	(3,001)	\$ 80,885	\$ 21,774	\$	(59,111)	0.00%
FUND BALANCE, BEGINNING (OCT 1, 2020)		118,620	118,618	118,620			
FUND BALANCE, ENDING	\$	115,619	\$ 199,503	\$ 140,394			

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending June 30, 2021

ACCOUNT DESCRIPTION	4	ANNUAL ADOPTED BUDGET		AR TO DATE BUDGET	AR TO DATE ACTUAL	RIANCE (\$) V(UNFAV)	YTD ACTUAL AS A % OF ADOPTED BUD
REVENUES							
Interest - Investments	\$	3,000	\$	2,250	\$ 13	\$ (2,237)	0.43%
Special Assmnts- Tax Collector		327,561		327,561	327,561	-	100.00%
Special Assmnts- Discounts		(13,102)		(13,102)	(12,346)	756	94.23%
TOTAL REVENUES		317,459		316,709	315,228	(1,481)	99.30%
EXPENDITURES							
Administration							
Misc-Assessment Collection Cost		6,551		6,551	 6,305	 246	96.24%
Total Administration		6,551	-	6,551	 6,305	 246	96.24%
Debt Service							
Principal Debt Retirement A-1		90,000		90,000	90,000	-	100.00%
Principal Debt Retirement A-2		20,000		20,000	20,000	-	100.00%
Principal Debt Retirement A-3		60,000		60,000	60,000	-	100.00%
Interest Expense Series A-1		61,644		61,644	61,644	-	100.00%
Interest Expense Series A-2		13,586		13,586	13,586	-	100.00%
Interest Expense Series A-3		50,694		50,694	50,694	-	100.00%
Total Debt Service		295,924		295,924	 295,924	-	100.00%
TOTAL EXPENDITURES		302,475		302,475	302,229	246	99.92%
Excess (deficiency) of revenues							
Over (under) expenditures		14,984		14,234	 12,999	 (1,235)	86.75%
OTHER FINANCING SOURCES (USES)							
Contribution to (Use of) Fund Balance		14,984		-	 	 <u>-</u>	0.00%
TOTAL FINANCING SOURCES (USES)		14,984		-	-	-	0.00%
Net change in fund balance	\$	14,984	\$	14,234	\$ 12,999	\$ (1,235)	86.75%
FUND BALANCE, BEGINNING (OCT 1, 2020)		287,669		287,669	287,669		
FUND BALANCE, ENDING	\$	302,653	\$	301,903	\$ 300,668		

South Fork Community Development District

Financial Report
July 31, 2021

Prepared by:



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South Fork Community Development District

Financial Statements

(Unaudited)

July 31, 2021

Balance Sheet

July 31, 2021

ACCOUNT DESCRIPTION	GEN	ERAL FUND		RIES 2015 T SERVICE FUND		TOTAL
<u>ASSETS</u>			_			
Cash - Checking Account	\$	140,150	\$	-	\$	140,150
Assessments Receivable		-		150		150
Allow-Doubtful Collections		-		(150)		(150)
Due From Other Funds		-		7,312		7,312
Investments:						
Reserve Fund (A-1)		-		38,408		38,408
Reserve Fund (A-2)		-		8,507		8,507
Reserve Fund (A-3)		-		28,424		28,424
Revenue Fund (A-1)		-		85,502		85,502
Revenue Fund (A-2)		-		59,627		59,627
Revenue Fund (A-3)		-		73,564		73,564
Deposits		4,941		-		4,941
TOTAL ASSETS	\$	145,091	\$	301,344	\$	446,435
LIADII ITIES						
LIABILITIES Accounts Poughla	\$	0.450	æ		¢.	0.450
Accounts Payable	Φ	2,156	\$	-	\$	2,156
Accrued Expenses		3,805		-		3,805
Deferred Revenue		710		674		1,384
Other Current Liabilities		10,000		-		10,000
Due To Other Funds		7,312		-		7,312
TOTAL LIABILITIES		23,983		674		24,657
FUND BALANCES						
Nonspendable:						
Deposits		4,941		_		4,941
Restricted for:		1,2				1,011
Debt Service		_		300,670		300,670
Assigned to:				222,21		222,010
Operating Reserves		25,533		_		25,533
Reserves- Irrigation/Landscape		26,825		_		26,825
Reserves - Signs/Monuments/Fence		21,825		_		21,825
Unassigned:		41,984		-		41,984
TOTAL FUND BALANCES	\$	121,108	\$	300,670	\$	421,778
TOTAL TOTAL BALANCES	Ψ	121,100	Ψ	555,070	Ψ	721,770
TOTAL LIABILITIES & FUND BALANCES	\$	145,091	\$	301,344	\$	446,435

SOUTH FORK

Statement of Revenues, Expenditures and Changes in Fund Balances For the Period Ending July 31, 2021

ACCOUNT DESCRIPTION	ANNUAL ADOPTED BUDGET	YEAR TO DATE BUDGET	YEAR TO DATE ACTUAL	VARIANCE (\$) FAV(UNFAV)	YTD ACTUAL AS A % OF ADOPTED BUD
REVENUES					
Interest - Investments	\$ 1,600	\$ 1,333	\$ -	\$ (1,333)	0.00%
Interest - Tax Collector	_	_	20	20	0.00%
Special Assmnts- Tax Collector	305,813	305,813	305,815	2	100.00%
Special Assmnts- Discounts	(12,233)	(12,233)	(11,527)	706	94.23%
Other Miscellaneous Revenues	-	-	45	45	0.00%
TOTAL REVENUES	295,180	294,913	294,353	(560)	99.72%
<u>EXPENDITURES</u>					
Administration					
P/R-Board of Supervisors	25,836	21,530	20,238	1,292	78.33%
ProfServ-Engineering	15,000	12,500	13,958	(1,458)	93.05%
ProfServ-Field Management	15,750	13,125	13,125	-	83.33%
ProfServ-Legal Services	7,500	6,250	7,178	(928)	95.71%
ProfServ-Mgmt Consulting Serv	34,976	29,147	29,147	-	83.33%
ProfServ-Trustee Fees	3,717	3,717	3,717	-	100.00%
Auditing Services	2,225	2,225	-	2,225	0.00%
Website Compliance	1,553	1,553	1,553	-	100.00%
Insurance - Risk Management	8,361	8,361	7,835	526	93.71%
Legal Advertising	1,800	1,500	3,492	(1,992)	194.00%
Misc-Bank Charges	89	74	-	74	0.00%
Misc-Assessment Collection Cost	6,116	6,116	5,887	229	96.26%
Annual District Filing Fee	175	175	175	-	100.00%
Total Administration	123,098	106,273	106,305	(32)	86.36%
Electric Utility Services					
Utility - General	9,960	8,300	7,872	428	79.04%
Electricity - Streetlights	11,760	9,800	16,023	(6,223)	136.25%
Total Electric Utility Services	21,720	18,100	23,895	(5,795)	110.01%
Flood Control/Stormwater Mgmt					
Contracts-Aquatic Control	11,796	9,830	9,837	(7)	83.39%
R&M-Lake	6,240	5,200		5,200	0.00%
Total Flood Control/Stormwater Mgmt	18,036	15,030	9,837	5,193	54.54%
Other Physical Environment					
Contracts-Landscape	80,784	67,320	67,154	166	83.13%
Contracts-Mulch	2,500	2,083	-	2,083	0.00%
Insurance - Property	666	666	-	666	0.00%
R&M-Renewal and Replacement	10,000	8,333	20,950	(12,617)	209.50%
R&M-Irrigation	3,500	2,917	4,799	(1,882)	137.11%

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending July 31, 2021

ACCOUNT DESCRIPTION	ΑI	NNUAL DOPTED SUDGET	YEAR TO		AR TO DATE ACTUAL	RIANCE (\$) V(UNFAV)	YTD ACTUAL AS A % OF ADOPTED BUD
Reserve - Irrigation/Landscape		7,600		_	_	_	0.00%
Reserve - Ponds		10,000		600	600	_	6.00%
Reserve-Signs/Monuments/Fences		3,000		-	41,990	(41,990)	1399.67%
Total Other Physical Environment		118,900	8	2,627	135,493	(52,866)	113.96%
Field							
Contracts-Security Services		11,427		9,521	9,523	(2)	83.34%
Misc-Contingency		5,000		4,167	6,933	(2,766)	138.66%
Total Field		16,427		3,688	 16,456	(2,768)	100.18%
						_	
TOTAL EXPENDITURES		298,181	23	5,718	291,986	(56,268)	97.92%
Excess (deficiency) of revenues							
Over (under) expenditures		(3,001)	5	9,195	2,367	 (56,828)	0.00%
OTHER FINANCING SOURCES (USES)							
Contribution to (Use of) Fund Balance		(3,001)		-	-	-	0.00%
TOTAL FINANCING SOURCES (USES)		(3,001)		-	-	-	0.00%
Net change in fund balance	\$	(3,001)	\$ 5	9,195	\$ 2,367	\$ (56,828)	0.00%
FUND BALANCE, BEGINNING (OCT 1, 2020)		118,619	11	8,618	118,619		
FUND BALANCE, ENDING	\$	115,618	\$ 17	7,813	\$ 120,986		

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending July 31, 2021

ACCOUNT DESCRIPTION	A	ANNUAL ADOPTED BUDGET	AR TO DATE BUDGET	AR TO DATE ACTUAL	RIANCE (\$) V(UNFAV)	YTD ACTUAL AS A % OF ADOPTED BUD
REVENUES						
Interest - Investments	\$	3,000	\$ 2,500	\$ 15	\$ (2,485)	0.50%
Special Assmnts- Tax Collector		327,561	327,561	327,561	-	100.00%
Special Assmnts- Discounts		(13,102)	(13,102)	(12,346)	756	94.23%
TOTAL REVENUES		317,459	316,959	315,230	(1,729)	99.30%
EXPENDITURES						
<u>Administration</u>						
Misc-Assessment Collection Cost		6,551	 6,551	 6,305	 246	96.24%
Total Administration		6,551	 6,551	 6,305	 246	96.24%
Debt Service						
Principal Debt Retirement A-1		90,000	90,000	90,000	-	100.00%
Principal Debt Retirement A-2		20,000	20,000	20,000	-	100.00%
Principal Debt Retirement A-3		60,000	60,000	60,000	-	100.00%
Interest Expense Series A-1		61,644	61,644	61,644	-	100.00%
Interest Expense Series A-2		13,586	13,586	13,586	-	100.00%
Interest Expense Series A-3		50,694	50,694	50,694	-	100.00%
Total Debt Service		295,924	295,924	 295,924	-	100.00%
TOTAL EXPENDITURES		302,475	302,475	302,229	246	99.92%
Excess (deficiency) of revenues						
Over (under) expenditures		14,984	 14,484	 13,001	 (1,483)	86.77%
OTHER FINANCING SOURCES (USES)						
Contribution to (Use of) Fund Balance		14,984	-	-	-	0.00%
TOTAL FINANCING SOURCES (USES)		14,984	-	-	-	0.00%
Net change in fund balance	\$	14,984	\$ 14,484	\$ 13,001	\$ (1,483)	86.77%
FUND BALANCE, BEGINNING (OCT 1, 2020)		287,669	287,669	287,669		
FUND BALANCE, ENDING	\$	302,653	\$ 302,153	\$ 300,670		

NOTICE OF MEETINGS SOUTH FORK COMMUNITY DEVELOPMENT DISTRICT

The Board of Supervisors of the South Fork Community Development District will hold their meetings for Fiscal Year 2022 on the second Tuesday of every month at 6:30 p.m. at the South Fork HOA Pool Building, 10952 Ambleside Drive, Riverview, Florida, immediately followed by a Workshop at 7:15 p.m., on the following dates:

October 12, 2021 November 9, 2021 December 14, 2021 January 11, 2022 February 8, 2022 March 8, 2022 April 12, 2022 May 10, 2022 June 14, 2022 July 12, 2022 August 9, 2022 September 13, 2022

Meetings may be continued to a date and time certain which will be announced at the meeting. There may be occasions when one or more Supervisors will participate by telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Office at (954) 603-0033 at least two calendar days prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 711 for aid in contacting the District Office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Mark Vega Manager



FLORIDA INSURANCE ALLIANCE DISTRICTS PACKAGE APPLICATION



Covered Party:	South Fork Community Development District				
Mailing Address:	c/o Inframark	FEIN:	16-1683895		
	2654 Cypress Ridge Blvd., Suite 101 Wesley Chapel, FL 3	3544	Physical County:	Hillsborough	
_		1 _			
	Mark Vega	Developer:			
Title:	District Manager	Phone #:	#: 813.991.1116 x 1004		
		Email:	mark.vega@inframar	k.com	
Cavaraga Tarmi	10/01/2021 10/01/2022	V		2020	
Coverage Term:	10/01/2021-10/01/2022	Year Entity was	estabiisned:	2020	

Coverages being requested. Please select with an "Yes" or "N	lo"
General Liability (includes Hired Non-Owned Auto)	Yes
Public Officials Liability/Employment Practices Liability	Yes
Crime	No
Automobile Liability	No
Property	Yes
Inland Marine	No
Automobile Physical Damage	No
Workers Compensation	No
Excess Liability	No

This Application must be signed by th the Risk Manager (or ranking official)	e "Ranking Elected / Appointed Official" of the Entity making the application (e. assigned this function.	g. District Manag	er / equivalent Officer) or
SIGNATURE:			
TITLE:			
DATE:			
For your protection, the following Fra	aud Warning is required to appear on this application:		ı

FLORIDA FRAUD STATEMENT

Any person who knowingly and with intent to injure, defraud or deceive any insurer, files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.



COMMUNITY DEVELOPMENT DISTRICT SUPPLEMENTAL INFORMATION

Covered Party	South Fork Community Development District
Coverage Period:	10/01/2021-10/01/2022

	mmunity Development District Supplemental Questions	
1	What is the number of Acres within District boundaries?	156
2	What is the current number of Housing Units (Single Family, Townhomes, Condo) within the District?	619
3	What is the anticipated total number of Housing Units upon completion?	619
Pu	blic Officials Liability Exposure Questions	
L	Does any official or employee have any knowledge of any pending claims and/or any circumstance or situation which might reasonably be expected to give rise to a claim against them or against the entity?	None to the
2	Are there any plans to initiate civil action against others on behalf of the entity?	None to the
3	Does the District have a disability accessibility statement posted on the homepage of your website?	Yes
4	Has the District adopted and implemented a website accessibility policy consistent with Web Content Accessibility Guidelines ("WCAG") 2.0 Level A and AA?	Yes
;	Have you ever been named as a Defendant to a lawsuit for claims arising out of your alleged failure to provide content on your website in a format accessible to a disabled person?	No
n	ployment Practices Liability Questions - Required if District has Employees Beyond Board Members	
n L	Number of Employees (Full Time and Part Time, Other than Board Members)	
		Please ente
1 2	Number of Employees (Full Time and Part Time, Other than Board Members) Does the district have an employee handbook and require employees to acknowledge receipt of the	Please ente
2	Number of Employees (Full Time and Part Time, Other than Board Members) Does the district have an employee handbook and require employees to acknowledge receipt of the handbook? Over the last 6 years has any person, employee, former employee, or job applicant made a Claim alleging unfair or improper treatment regarding employee hiring, remuneration, advancement, treatment or termination of employment? (i.e. Racial Discrimination, Other Ethnic Discrimination, Fair Labor Standards Act Violation, Age/	
2 2	Number of Employees (Full Time and Part Time, Other than Board Members) Does the district have an employee handbook and require employees to acknowledge receipt of the handbook? Over the last 6 years has any person, employee, former employee, or job applicant made a Claim alleging unfair or improper treatment regarding employee hiring, remuneration, advancement, treatment or termination of employment? (i.e. Racial Discrimination, Other Ethnic Discrimination, Fair Labor Standards Act Violation, Age/Gender/ Religious Discrimination, American Disabilities)	
2 2 1	Number of Employees (Full Time and Part Time, Other than Board Members) Does the district have an employee handbook and require employees to acknowledge receipt of the handbook? Over the last 6 years has any person, employee, former employee, or job applicant made a Claim alleging unfair or improper treatment regarding employee hiring, remuneration, advancement, treatment or termination of employment? (i.e. Racial Discrimination, Other Ethnic Discrimination, Fair Labor Standards Act Violation, Age/Gender/ Religious Discrimination, American Disabilities)	Please ente

_1	1 Are all users required to complete security training on an annual basis?						
2	Does the district use authentication measures for incoming emails?	No but all Infr					
3	Is multi-factor authentication required for access to user accounts?	No but all Infr					
4	Are system back-ups done monthly and stored on a separate device or service which cannot be accessed from your network?	Yes					
Αι	nto Liability Exposure Questions - Required if District Owns Autos						
1	Are Motor Vehicle Records (MVR) pulled for employees that drive District owned vehicles?	Please enter					
2	If Yes, how often are MVRs pulled and updated?						
	At Hire	No					
	Annually	No					
	Post Accident	No					

This is an informational section to help complete the section that follows

CONSTRUCTION TYPES										
□ Frame – Exterior wal	ls are wood or other comb	oustible materials, includ	ling construction where							
are combined with oth	er materials, such as brick	veneer, stone veneer, w	vood iron-clad, stucco c							
□ Joisted Masonry – Ex	terior walls are construct	ed of masonry materials	, such as adobe, brick, α							
hollow concrete block,	nollow concrete block, stone, tile or similar materials, and where the floors and roof are combus									
□ Non-Combustible – Exterior walls, floors and roof are constructed of and supported by metal,										
or other non-combusti	ble materials									
☐ Masonry Non-Comb	u stible – Exterior walls are	e constructed of masonry	y materials as described							
	netal or other non-combu									
☐ Modified Fire Resisti	ve – Exterior walls, floors	and roof are constructed	d of masonry or fire res							
	one hour or more, but le ior walls, floors and roof c		or fire resistive materia							
rating of not less than t	two hours.									
☐ Modular Classrooms	/Offices - Anchored Manu	ıfactured Building								
□ Bridges – Structure u	sually spanning over a bo	dy of water								
□ On-Ground Liquid St	orage Tank – Above grour	d storage tanks located	on the ground surface							
hold liquids										
□ Elevated Liquid Stora	age Tank – Storage tanks l	ocated above the ground	d surface that are desig							
□ Below Ground Liquid	l Storage Tank/ Pool - Wa	iter retention tank or sw	imming pool							
□ Pipelines at Grade –	Pipelines located at the su	ırface of the ground								
□ Electrical Transmission	on Tower – Steel towers d	esigned to hold up elect	rical transmission lines							
□ Observation Tower –	Elevated towers designed	d for people to look out	of, such as airport cont							
towers										
	– Non-high tech electrica	l equipment other than	electrical equinment in							
function of the building	-	requipment other than	erectrical equipment in							
	e nt – All equipment not ot	herwise classified in a hi	ıilding							
	Pumping stations with me		_							
raised from	diffing stations with me	chamear acvices that are	typically asea when a							
	es - Wharves or docks buil	t next to the shore of na	vigable waters							
	Trial ves of decide built		Tigable waters							
Roof Design:										
Gable	Cross Gable	Simple Hip	Cross Hip							









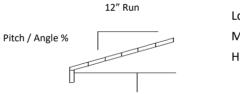
Gambrel Mansard Salt Box Pyramid Hip

Complex Roof Design (mixture of several different roof designs)

Roof Covering:

- ☐ Elastomeric (utilized on flat or low slope roofs)
- ☐ Metal Panel (utilized on flat or low slope roofs)
- ☐ Fiberglass Panel (utilized on flat or low slope roofs)
- □ Built-up Composite (utilized on flat or low slope roofs)
- ☐ Tar and gravel system (utilized on flat roofs)
- ☐ Asphalt Shingles
- □ Clay/Concrete Tiles
- □ Slate
- □ Wood Shakes/Shingles

Roof Pitch /Angle % (estimate is determined by how much roof height rises in inches per pitch/angle per one foot run of pitch/angle):



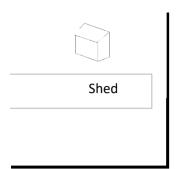
Low (< 10")

Medium (10" to 30")

High (> 30")



Flat



PROPER'	TY SCHEDULE														
Unit Number	DESCRIPTION OF OCCUPANCY (If Vacant, state "Vacant" if Under Construction, state "Under Construction," If Historic Bldg state "Historic")	ADDRESS Line 1	Addr ess Line 2	City	State	Zip					Contents Replacement Value	Construction Type		Roof Shape (flat, hip, gable, etc)	Type of Roof Covering (shingle tile, etc)
1		E/W of US 301 & 1/4 Mile South of Big Bend Road		Riverview	FL	22579	HILLSBO	2005		\$25,000.00		Non Combustible	5		
		E/W of US 301 & 1/4 Mile South of Big		MIVEIVIEW	1	33370	THEESEO	2003		¢50,000,00		Non compastible			
		Bend Road		Riverview	FL	33578	HILLSBO	2005		\$50,000.00		Pump/Lift Station	5		
	1	E/W of US 301 & 1/4 Mile South of Big Bend Road		Riverview	FL	33578	HILLSBO	2005		\$71,200.00		Non Combustible	5		
4															
5										\$ 146,200	\$ -				
6					1										
7					-										
9				-											-
10															
11															
12															
13															
14															
15															
16															
17					1										
18 19			-	1	1	1	1			1		1			
20						1									
21						1									
22															
23															
24															

Item				
	Description	Serial Number	Value	Classification
1				
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Inland Marine Classification

Electronic Data Processing Equipment
Mobile Equipment
Emergency Services Portable Equipment
Fine Arts
Rented, Borrowed, Leased Equipment
Valuable Papers
Other Inland Marine

AUTOMOBILE SCHEDULE

Full VIN Number	Vehicle Make	Vehicle Model	Year	Vehicle Type	Actual Cash Value
	Full VIN Number	Full VIN Number Vehicle Make	Full VIN Number Vehicle Make Vehicle Model	Full VIN Number Vehicle Make Vehicle Model Year Venicle Make Vehicle Model Year	Full VIN Number Vehicle Make Vehicle Model Year Vehicle Type Vehicle Type

South Fork Community Development District Coverage Comparison

Dodustiklas	PGIT	FIA
Deductibles	2019-21	2021 Proposal
Property - All Other Perils	\$2,500	\$2,500
	3%	3%
Property - Named Storm	Subject to a min. of \$15,000	Subject to a min. of \$10,000
	Cayaraga Nat Included	\$2,500
Property - Flood	Coverage Not Included	Except Flood Zones A & V
Property - Earth Movement	Coverage Not Included	\$2,500
Property - Equipment Breakdown / Boiler &	\$2,500	\$2,500
Machinery	\$2,500	\$2,500
Employment Practices Liability	\$0	\$0
Public Officials Liability	\$0	\$0
General Liability	\$0	\$0
Cyber Liability	\$0	\$0
Hired & Non-Owned Auto Liability	Coverage Not Included	\$0

Droporty Coverages	PGIT	FIA
Property Coverages	2019-21	2021 Proposal
Flood	Coverage Net Included	Full Property Value*
riodu	Coverage Not Included	Excess of NFIP for Flood Zones A and V
Earth Movement	Coverage Not Included	Full Property Value
Loss of Business Income	\$500,000	\$1,000,000
Additional Expense	\$1,000,000	\$1,000,000
Fire Dept Service Charges	\$25,000	\$50,000
Service Interruption Coverage	\$100,000	\$500,000
Property in Transit	\$250,000	\$1,000,000
TRIA	Coverage Not Included	Included

Lighility Coverages	PGIT	FIA
Liability Coverages	2019-21	2021 Proposal
General Liability - Overall	\$1,000,000	\$1,000,000
General Liability - Medical Payments	\$2,500	\$5,000
Public Officials Liability	\$1,000,000 / \$1,000,000	\$1,000,000 / \$2,000,000
Employment Practices Liability (EPLI)	\$1,000,000 / \$1,000,000	\$1,000,000 / \$2,000,000
Active Assailant / Deadly Weapon Protection	\$1,000,000	\$1,000,000
Non-Monetary Aggregate	\$100,000	\$100,000
Cyber (most coverages)	\$2,000,000	\$1,000,000
Cyber (social engineering)	\$250,000	\$250,000
Hired & Non-Owned Auto Liability	Coverage Not Included	\$1,000,000

	PGIT 2019-21	FIA 2021 Proposal	Savi	ngs
Total Package Premium	\$7,601	\$7,058	\$543	7.14%

Both PGIT and FIA offering 2-year rate locks.





Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

South Fork Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

About FIA

Florida Insurance Alliance ("FIA"), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects more than 800 public entity members.

Competitive Advantage

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for "alleged" public official ethics violations
- Proactive in-house claims management and loss control department
- Complimentary risk management services including on-site loss control, property schedule verification and contract reviews
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

How are FIA Members Protected?

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA's primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers. FIA purchases property reinsurance to withstand the 1,000-year storm event (probability of exceedance .1%). This level of protection is statistically 2 to 3 times safer than competitors and industry norms. FIA members' property claims resulting from Hurricane Irma in 2017 amounted to less than 4% of the per occurrence coverage available.

What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

South Fork Community Development District c/o Inframark
2654 Cypress Ridge Blvd., Suite 101
Wesley Chapel, FL 33544

Term: October 1, 2021 to October 1, 2022

Quote Number: 100121825

PROPERTY COVERAGE

SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE

COVERED PROPERTY			
Total Insured Values – Blanket Building and Contents – Per Schedule on file totalling	\$146,200		
Loss of Business Income	\$1,000,000		
Additional Expense	\$1,000,000		
Inland Marine			
Scheduled Inland Marine	Not Included		

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	<u>Valuation</u>	<u>Coinsurance</u>
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:	\$2,500	Per Occurrence, All other Perils, Building & Contents and	
		Extensions of Coverage.	
	3 %	Total Insured Values per building, including vehicle	
		values, for "Named Storm" at each affected location	
		throughout Florida subject to a minimum of \$10,000 per	
		occurrence, per Named Insured.	
	Per Attached Schedule	Inland Marine	

Special Property Coverages			
<u>Coverage</u>	<u>Deductibles</u>	<u>Limit</u>	
Earth Movement	\$2,500	Included	
Flood	\$2,500 *	Included	
Boiler & Machinery		Included	
TRIA		Included	

^{*}Except for Zones A & V see page 8 (Terms and Conditions) excess of NFIP, whether purchased or not

TOTAL PROPERTY PREMIUM

\$768

Extensions of Coverage

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
Х	А	Accounts Receivable	\$500,000 in any one occurrence
Х	В	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period
Х	С	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.
Х	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
х	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
Х	F	Duty to Defend	\$100,000 any one occurrence
Х	G	Errors and Omissions	\$250,000 in any one occurrence
Х	Н	Expediting Expenses	\$250,000 in any one occurrence
Х	I	Fire Department Charges	\$50,000 in any one occurrence
Х	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence
Х	К	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
Х	L	Leasehold Interest	Included
Х	М	Air Conditioning Systems	Included
х	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
Х	0	Personal property of Employees	\$500,000 in any one occurrence
Х	Р	Pollution Cleanup Expense	\$50,000 in any one occurrence
Х	Q	Professional Fees	\$50,000 in any one occurrence
Х	R	Recertification of Equipment	Included
Х	S	Service Interruption Coverage	\$500,000 in any one occurrence
Х	Т	Transit	\$1,000,000 in any one occurrence
Х	U	Vehicles as Scheduled Property	Included
Х	V	Preservation of Property	\$250,000 in any one occurrence
х	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
х	Х	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only

Х	Y	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
Х	Z	Ingress / Egress	45 Consecutive Days
Х	AA	Lock and Key Replacement	\$2,500 any one occurrence
х	ВВ	Awnings, Gutters and Downspouts	Included
х	СС	Civil or Military Authority	45 Consecutive days and one mile
Х	Section II B1	Business Income	\$1,000,000 in any one occurrence
Х	Section II B2	Additional Expenses	\$1,000,000 in any one occurrence
Х	FIA 120	Active Assailant(s)	\$1,000,000 in any one occurrence

CRIME COVERAGE

<u>Description</u>	Limit	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

AUTOMOBILE COVERAGE

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	8,9	\$1,000,000	Included
Personal Injury Protection	N/A		Not Included
Auto Medical Payments	N/A		Not Included
Uninsured Motorists including Underinsured Motorists	N/A		Not Included
Physical Damage Comprehensive Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning. See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Towing And Labor	N/A	\$0 For Each Disablement Of A Private Passenger Auto	Not Included

GENERAL LIABILITY COVERAGE (Occurrence Basis)

Bodily Injury and Property Damage Limit \$1,000,000

Personal Injury and Advertising Injury Included

Products & Completed Operations Aggregate Limit Included

Employee Benefits Liability Limit, per person \$1,000,000

Herbicide & Pesticide Aggregate Limit \$1,000,000

Medical Payments Limit \$5,000

Fire Damage Limit Included

No fault Sewer Backup Limit \$25,000/\$250,000

General Liability Deductible \$0

PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit Per Claim \$1,000,000

Aggregate \$2,000,000

Public Officials and Employment Practices Liability Deductible \$0

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate. Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability
Network Security Liability
Privacy Liability
First Party Extortion Threat
First Party Crisis Management
First Party Business Interruption

Limit: \$1,000,000 each claim/annual aggregate



PREMIUM SUMMARY

South Fork Community Development District c/o Inframark
2654 Cypress Ridge Blvd., Suite 101
Wesley Chapel, FL 33544

Term: October 1, 2021 to October 1, 2022

Quote Number: 100121825

PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	\$768
Crime	Not Included
Automobile Liability	Not Included
Hired Non-Owned Auto	Included
Auto Physical Damage	Not Included
General Liability	\$3,875
Public Officials and Employment Practices Liability	\$2,415
TOTAL PREMIUM DUE	\$7,058

IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

2 Year Coverage Agreement Option:

This quote covers two (2) annual twelve month periods, from 10/01/2021 12:00:00 AM to 10/01/2022 12:00:00 AM and from 10/01/2022 12:00:00 AM to 10/01/2023 12:00:00 AM. The following conditions apply in addition to all other conditions of this quote:

- A. All Aggregate limits reset for the period 10/01/2022 12:00:00 AM to 10/01/2023 12:00:00 AM. Losses applying to one annual coverage period will not erode the Aggregate Limits of another Annual Coverage Period.
- B. The premium for the period 10/01/2022 12:00:00 AM to 10/01/2023 12:00:00 AM will be determined based upon updated exposures for this period.
- C. Rates for the period 10/01/2022 12:00:00 AM to 10/01/2023 12:00:00 AM will be identical to those for the period commencing 10/01/2021 12:00:00 AM, with Premiums subject to the following:
 - 1) Changes to Scheduled Property, Inland Marine and Automobile
 - 2) Number of Employees

Additional Notes:

This quote is subject to a completed application and currently dated favorable loss runs.



PARTICIPATION AGREEMENT Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2021, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

South Fork Community Development District

(Name	e of Local Governmental Entity)	-	
Ву:			
	Signature	Print Name	
Witness By:			
	Signature	Print Name	
IS HEREBY APPR	OVED FOR MEMBERSHIP IN THIS FUND, AND CO	OVERAGE IS EFFECTIVE October 1, 2021	
	Ву:		
		Administrator	



PROPERTY VALUATION AUTHORIZATION

South Fork Community Development District c/o Inframark
2654 Cypress Ridge Blvd., Suite 101
Wesley Chapel, FL 33544

QUOTATIONS TERMS & CONDITIONS

- 1. Please review the quote carefully for coverage terms, conditions, and limits.
- 2. The coverage is subject to 100% minimum earned premium as of the first day of the "Coverage Period".
- 3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
- 4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
- 5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
- 6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

	Building and Content TIV Inland Marine Auto Physical Damage	\$146,200 Not Included Not Included	As per schedule attached
Signa	ature:	Date:	
Nam	e:	_	
Title:	:		



Property Schedule

Agenda Page 43 Schedule Items Effective As of: 10/01/2021

South Fork Community Development District

Policy No.: Agent:

100121825 Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Des	Description		Built	Eff. Date	Building	Building Value		T-1-1111/-1	
	Ac	ldress	Const	Туре	Term Date	Contents Value		Total Insured Value		
	Roof Shape	Roof Pitch			Roof Co	vering	Coverin	g Replaced	Roof Yr Blt	
	Concrete Entryway Sign & Wall		200	05	10/01/2021	\$25,0	00			
1	E/W of US 301 & 1/4 Mile South Riverview FL 33578	of Big Bend Road	Non com	bustible	10/01/2022		T		\$25,000	
Unit #	Des	cription	Year	Built	Eff. Date	Building	Value			
		ldress	Const	Const Type Term Date			Contents Value Total II		sured Value	
	Roof Shape	Roof Pitch	_	7,6 4	Roof Co		1	g Replaced	Roof Yr Blt	
	Waterpumps, Controller, Irrigati	on - Community Wide	200	05	10/01/2021	\$50,0		B		
2	E/W of US 301 & 1/4 Mile South Riverview FL 33578	of Big Bend Road	Pump	•	10/01/2022				\$50,000	
						•				
Unit #	Des	cription	Year	Built	Eff. Date	Building	Value			
	Ad	dress	Const	Type	Term Date Contents \		Value	Total Insured Value		
	Roof Shape	Roof Pitch			Roof Co	vering	Coverin	g Replaced	Roof Yr Blt	
	One mile of 3 Rail White Vinyl Fe	ence & 6' High Solid White Vinyl	200	05	10/01/2021	\$71,2				
3	Fence E/W of US 301 & 1/4 Mile South Riverview FL 33578	of Big Bend Road	Non com	bustible	10/01/2022				\$71,200	
			Total: Building Value \$146,200			ue Contents Value \$0		Insured Value \$146,200		

Sign:	Print Name:	Date: